



INDONESIAN CONTRACTORS ASSOCIATION

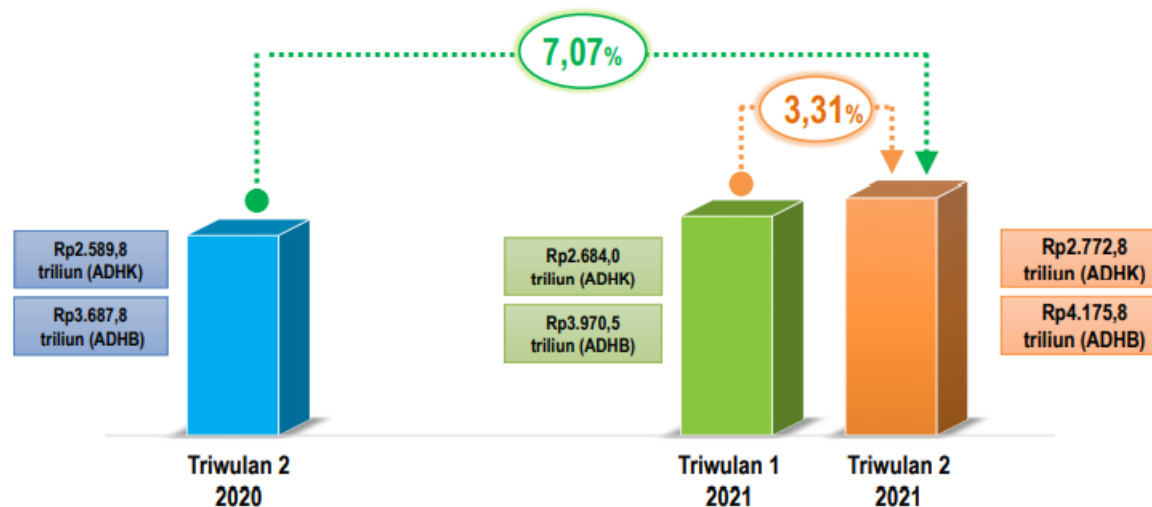


INDONESIAN COUNTRY REPORT 2021

51st ACF Council Meeting
26th August 2021– Zoom meeting



Indonesia Economy Growth 7,07% (y-o-y) Q2 - 2021



Accumulatively economy growth is 3.10 in first semester 2021 compare to 1 semester 2020

- Construction growth 4,42%
 - Budget realization from Government 50,22%
 - Construction activities for strategic project back on running and active imported material.



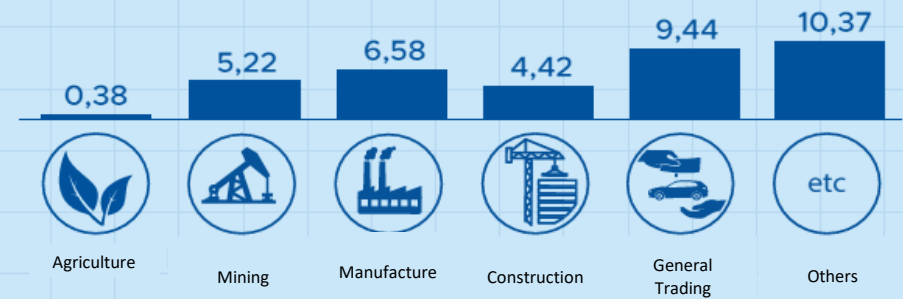
Economy Highlight



GDP Growth in 2020



GDP Growth in 2021 (y-o-y)



- Year 2020 Construction growth was the lowest growth in last 10 years



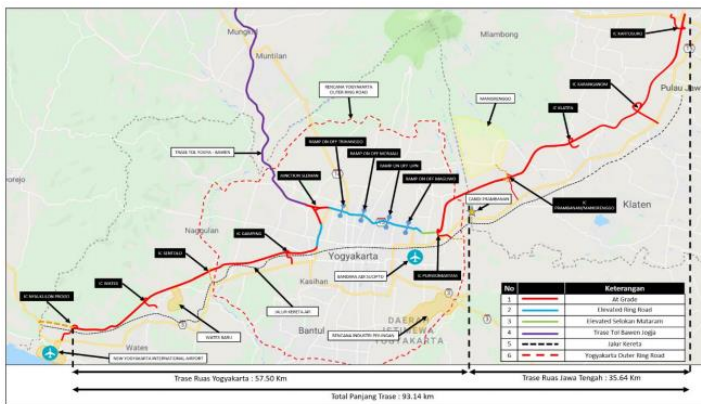
Construction Highlight



Progress in Trans Java

1167 km Toll Road Network already established

New Development: Joglosemar Toll road Jogjakarta- Solo – Semarang connected to New Jogjakarta International Airport



Details on Jogja-Solo-Semarang "Joglosemar" Interconnection on the next page of this IM

- **PPP Investment by Daya Mulia Turangga - PT. Adhi Karya – PT. Jasamarga**
- **Important Timeline:**

- **Oct. 2020 – 2023: Land Acquisition**
- **Jan 2021 – 2024: Construction**
- **Mid 2023 – 2061: Operation PPP**

SCOPE OF WORK & OPERATION			
Length	96.57 Km	Operation System	Closed System
Initial Lane	2 x 2 Lane	Toll Tariff (2023)	1,848 Rp/km
Final Lane	2 x 3 Lane	Tariff Escalation / 2Yrs	8% Rp/km
Interchange	10	Estimated Volume (2023)	22,642 vpd



Steel

TYPE	SPECIFICATION	PRICE
Steel Bar	steel 6mm x 6mm full	IDR 26,500 (USD 1.87)
Steel Bar	steel 8 mm x 8 mm SNI	IDR 38,000 (USD 2.68)
Steel Bar	steel 10 mm x 10 mm SNI	IDR 57,600 (USD 4)
Steel Bar	steel 12 mm x 12 mm SNI	IDR 81,600 (USD 5.76)
Steel Bar	Steel 16 mmx 16 mm SNI	IDR 154,400 (USD 10.9)
steel hollow 40x40 mm	6m (2mm)	IDR 112,115 (USD 7.92)
steel hollow 50x50 mm	6m (2,5mm)	IDR 141,859 (USD 10)
steel hollow 60x60 mm	6m (3 mm)	IDR 261,700 (USD 18.5)
steel hollow 100x100 mm	6m (4,5 mm)	IDR 652,623 (USD 46.1)

Asphalt

Type	Price
Asphalt Penetration : 60/ 70 - 155 Kg	IDR 1,650,000 (USD 116.5)
Asphalt CRS-2 Penetration - 200 Kg	IDR 800,000 (USD 54.5)
Asphalt CRS-1 Penetration - 155 Kg	IDR 950,000 (USD 67)

Cement

Material	Unit	Price Range (USD)	
White Mortar TR30	40kg/bag	IDR 100,000	USD 7
Colored Cement	kg	IDR 13,500	USD 0.95
Portland Cement	50kg/bag	IDR 50,000	USD 3.5
Portland Cement	40kg/bag	IDR 40,000	USD 2.8





Construction Issues

Construction Issues



FINAL TAX REDUCTION

Category	PP 51/2018	Keppres 4/2021
Small Enterprise with individual and small qualification	2%	1.75%
Construction Service Non Individual with Small qualification	3%	2.65%
Construction Service with qualification	4%	3.5%

OMNIBUS LAW

The Omnibus Law on Job Creation

Aims to enhance the business climate and employment rate and ultimately for the prosperity of the people

Simplify the law and regulation on doing business such as Land Acquisition, foreign investment, building permit, labor reformation and relaxation on environment standard

Omnibus Law will amplify the opportunity for construction project through ease in doing business and land acquisition



INDONESIA COUNTRY REPORT

THANK YOU