



# Cambodia Constructors Association

Website: [www.cca.org.kh](http://www.cca.org.kh)

Facebook: Cambodia Constructors Association





## Covid 19 situation in Cambodia

- Spread 357 cases.
- Recover 307.
- Still treatment 50 and no death.



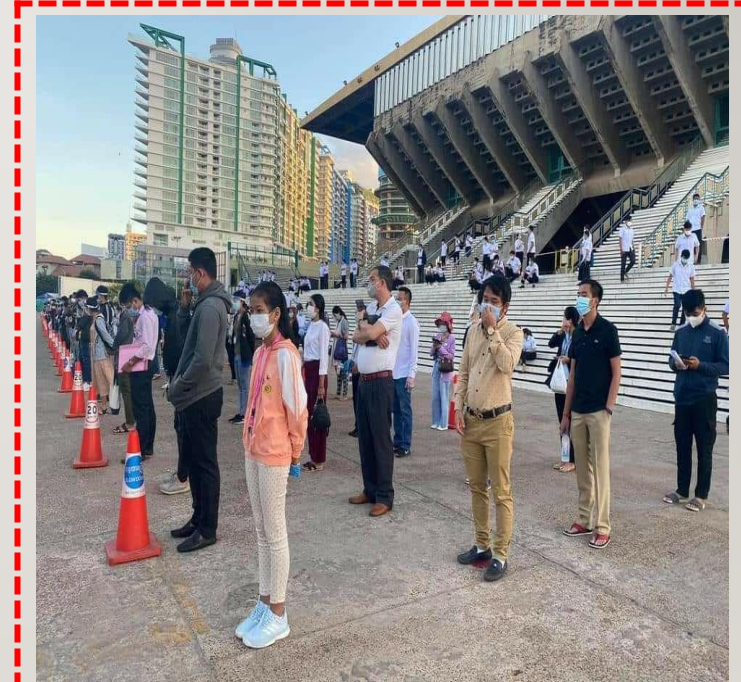
## Government Policies on Covid 19 Vaccine Injection ,

- free of charge,



SINCE 28<sup>TH</sup> NOVEMBER 2020,  
CAMBODIA HAS 40 CASES OF COVID-19  
IN THE COMMUNITY FOR THE FIRST  
TIME...

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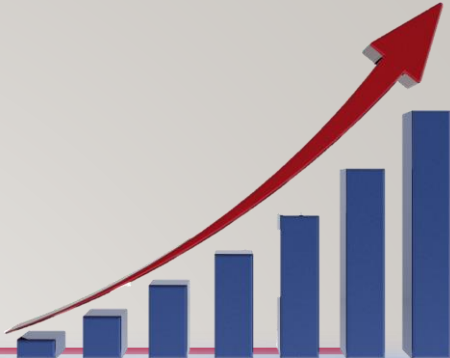
## Purchase buying Covid 19 Vaccine,

- ✓ **First Step** : Order 1 million dose of vaccine and firstly for vulnerable people such as physician police armies teachers , old people and some officials.
- ✓ **Second Step** : Order 2 million doses for general people .

## Budget for Covid 19 Vaccine Buying,

- ✓ **Government,**
- ✓ **Sharing and Donation of** many people as investors, developers, companies owners , officials monks and normal people, right now approximately 37 millions US-dollars.

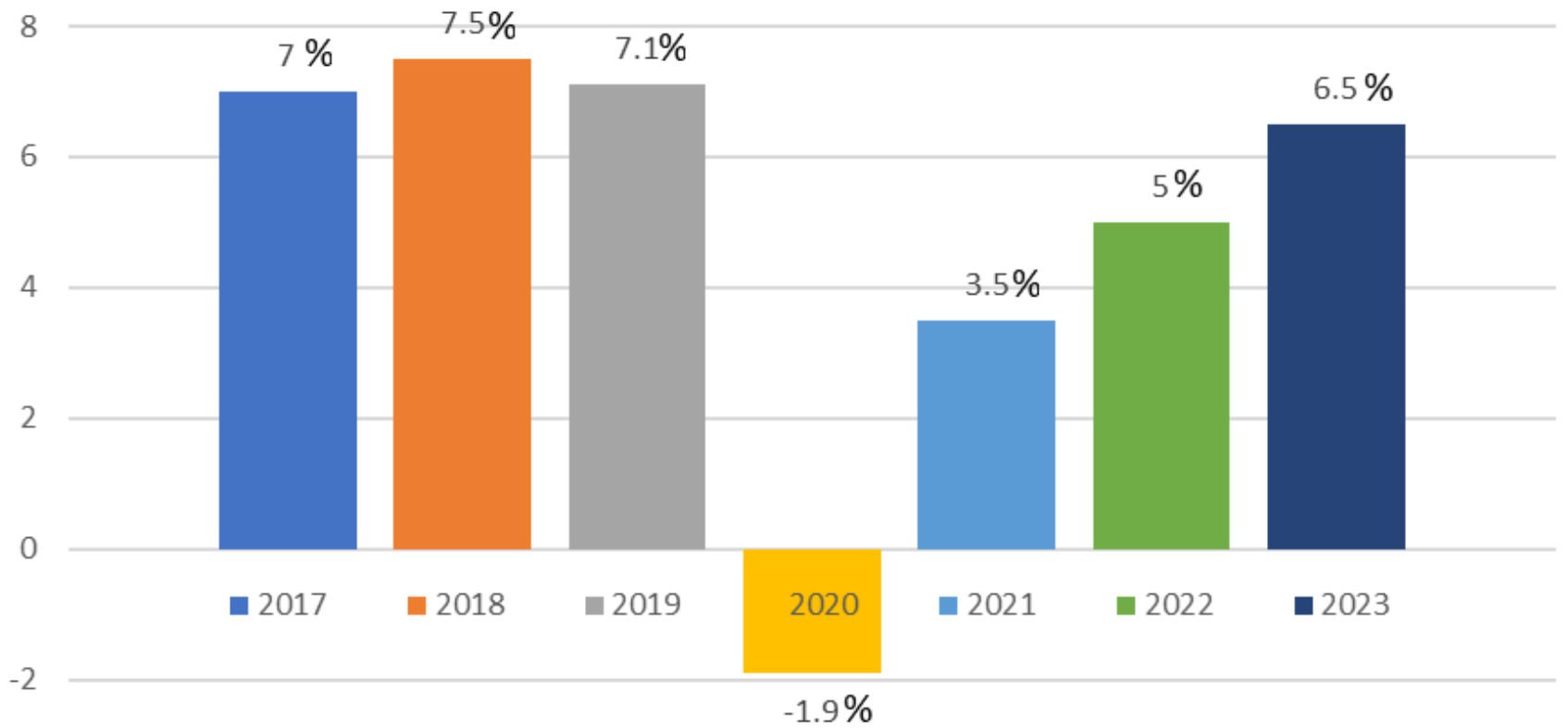
# ECONOMIC SITUATION



Significant growth in Cambodia has been negatively impacted, such as:

- 1- **Tourism sub-sector** with travel restrictions, lockdown cities and fears of Covid-19
- 2- **Garment sub-sector** due to cancellation of orders from European and US markets, forcing factories Many suspended operations and could lead to factory closures and
- 3- **Construction and real estate sub-sector** due to declining confidence in investment and investment flow, as well as reduce people's income.

## GDP Growth



# THE GROWTH OF ECONOMIC SECTORS

The growth %	2019	2020	2021
<b>Growth</b>	7,1%	-1,9%	3,5%
<b>Agriculture</b>	-0,5%	0,9%	1,6%
<b>Crops</b>	0,6%	0,8%	1,8%
<b>Ranch</b>	-2,6%	1,1%	1,6%
<b>Fishing</b>	-1,6%	1,3%	1,7%
<b>Forest</b>	-1,8%	-1,8%	-1,8%
<b>Industry</b>	11,3%	-2,2%	4,1%
<b>Tailoring</b>	6,6%	-6,7%	1,6%
<b>Construction</b>	20,8%	-5,3%	3,3%
<b>Services</b>	6,2%	-3,0%	3,6%
<b>Hotel&amp; restaurant</b>	3,1%	-9,7%	3,8%
<b>Retail &amp; whole sale</b>	6,5%	-4,0%	2,0%
<b>Transport and communication</b>	8,4%	0,4%	5,9%
<b>Real estate</b>	7,0%	-5,1%	2,6%



# FOREIGN TRADE AND INVEST ESTIMATION.

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Indicator	2019	2020 Estimate	2021 Predict	
Export ( Million USD )	14,987	13,583	14,333	
Import ( Million USD )	22,242	21,314	22,601	
% GDP export	55,2%	49,9%	49,4%	
% GDP import	82,0%	78,3%	77,9%	

# BUILDING MATERIALS



No.	Construction Material	Unit /PCS	Cost ( USD )	Product Made	comparison
1	Brick Solid	10,000	490 - 550	Local	decreased
2	Brick Hold	10,000	320 - 370	Local	decreased
3	Sand	1m <sup>3</sup>	16 - 17	Local	decreased
4	Stone (4x6 cm )	1 m <sup>3</sup>	20 - 21	Local	decreased
5	Aggregate	1m <sup>3</sup>	23 - 24	Local	decreased
6	Cement	1 ton	76 - 93	Local & Imp,	decreased
7	Reinforcement Bar	1 ton	575	Imported	Increased 200\$
8	Tile	M <sup>2</sup>	6,5- 8,5	Imported	Increased

# Cambodia construction Industry.

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# Estimation Construction Investment cost and project number from 2010 – 2020

YEARS	Number of Project	Total Area Building ( m <sup>2</sup> )	Estimation Cost ( Million USD )	Percentage of Estimated Cost Comparison ( % )
2010	2,149	3,287,468	840	Compared with 2009, Decreased by 58% ↓
2011	2,129	5,257,585	1,734	Compared with 2010, increased by 106% ↑
2012	1,694	6,528,452	2,109	Compared with 2011, Increased by 72% ↑
2013	1641	7,596,151	2,773	Compared with 2012, Increased by 31,45% ↑
2014	1960	6,460,148	2,507	Compared with 2013, Decreased by 9.58% ↓
2015	2,305	7,686,112	3,338	Compared with 2014, Increased by 33.14% ↑
2016	2,635	12,158,268	5,579	Compared with 2015, Increased by 68% ↑
2017	3,418	11,381,883	6,799	Compared with 2016, increased by 21.84% ↑
2018	3,290	12,378,119	5,755	Compared with 2017, Decreased by 15.38% ↓
2019	4,888	23,257,414	11,437	Compared with 2018, Increased by 98.73% ↑
2020	4,328	15,363,573	7,000	Compared with 2019, Decreased by 25.16% ↓

Foreign projects investment from 2000 – Oct 2020



Country	Number of Projects	Total Area Sq.m	Estimated Cost ( USD )	In 10 months of 2020		
				N. of Projects	Total Area M2	Est. Cost USD
China	334	13,874,639	5,614,803,089	76	2,030,099	1,52,017,930
Korea	60	4,093,037	1,838,320,687	6	155,505	58,092,200
Japan	54	1,046,259	439,511,921	3	43,849	16,612,150
Taiwan	27	826,925	271,452,054	3	87,531	30,635,850
Thailand	36	579,377	255,377,036	-	-	-
Singapore	18	474,972	180,235,930	4	42,127	14,594,450
Indonesia	2	227,440	174,706,600	-	-	-
UK	13	546,108	163,874,599	-	-	-
Malaysia	23	358,831	149,677,251	1	26,971	9,439,850
Canada	7	240,269	78,007,440	1	19,873	6,955,550
Russia	2	125,326	51,958,216	-	-	-
Vietnam	11	152,701	50,515,286	4	64,493	22,125,550
Loa PDR	5	114,903	50,081,566	-	-	-
USA	12	111,318	47,918,436	2	21,967	7,540,950
Myanmar	2	47,724	30,662,830	-	-	-
India	4	46,710	19,905,350	1	7,121	2,136,300
French	6	46,264	18,485,290	-	-	-
Norway	2	26,652	17,590,320	-	-	-
Netherland	1	14,596	9,487,400	-	-	-
Belgium	2	22,514	7,518,200	-	-	-
Philippines	1	11,861	5,930,500	-	-	-
Australia	2	8,249	4,311,600	-	-	-
<b>TOTAL</b>	<b>624</b>	<b>22,996,675</b>	<b>9,480,331,601</b>	<b>101</b>	<b>2,499,536</b>	<b>1,320,150,780</b>

**Construction  
companies  
registered from  
2000 – 27<sup>th</sup>  
October 2020**

Countries	Total Number of Registered Companies	Number of Licenses Still Valid	Type of Operation ( Still Valid )	
			Design	Constructor
Cambodia	1870	690	30	660
China	614	405	12	393
Korea	180	48	3	45
Vietnam	66	26	5	21
Japan	58	31	5	26
Thailand	46	15	2	13
Malaysia	37	13	2	11
Singapore	24	12	3	9
France	11	4	3	1
USA	11	2	1	1
UK	6	2	0	2
Indonesia	5	-	1	1
Canada	2	-	0	
Australia	2	2	0	2
India	2	1	0	1
Myanmar	2	1	0	1
Bangladesh	2	2	0	2
Germany	2	2	1	1
New Zealand	1	-	0	
Norway	1	-	0	
Spain	1	1	0	
Pakistan	1	-	0	
Russia	1	-	0	
Phillipine	1	1	0	1
Saint Kitts And Nevis	1	1		
<b>TOTAL</b>	<b>2947</b>	<b>1259</b>	<b>68</b>	<b>1191</b>

THANK YOU !

