



COUNTRY REPORT

BY

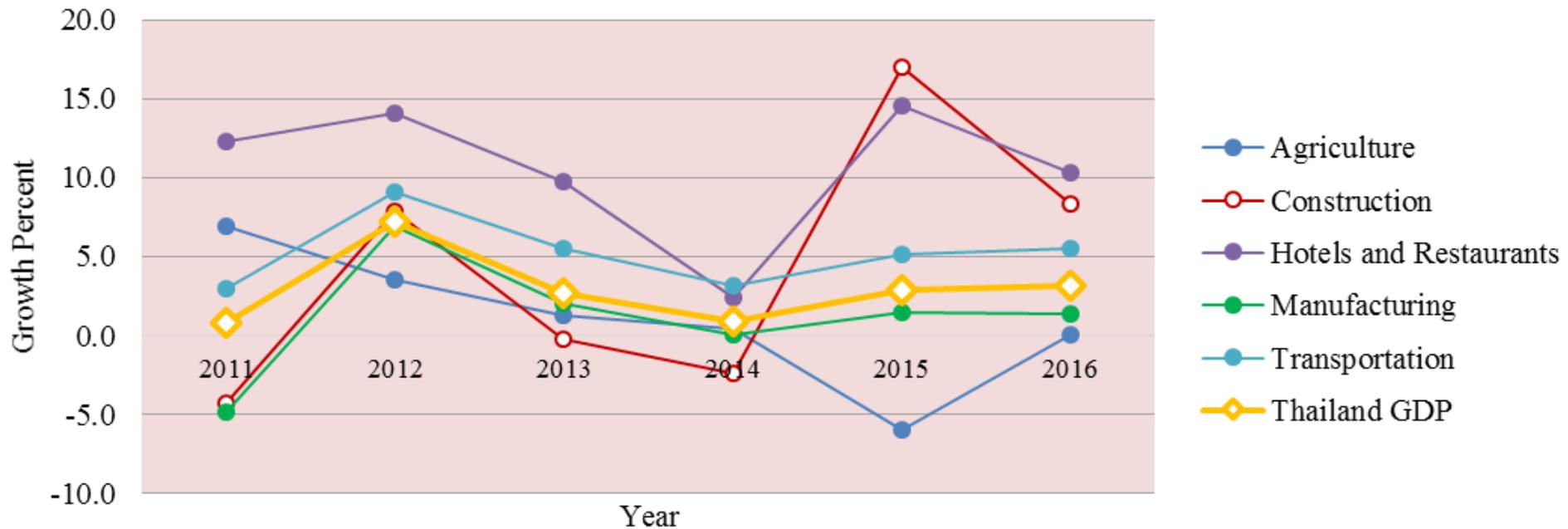
**THAI CONTRACTORS ASSOCIATION
UNDER H.M. THE KING'S PATRONAGE**

43rd ACF Council Meeting

21st April, 2017 at

Fairmont Hotel - Jakarta, Indonesia.

Overview of the Macro economy and the Construction Industry



Source: The office of National Economic and Social Development Board

Construction Industry Performance

- **Output Value of Construction Sector**

Year	Private Sector (Million USD)	Public Sector (Million USD)	Total (Million USD)	Growth Rate (YoY)
2011	47.07	12.92	60.07	-8.6
2012	52.61	13.83	66.50	7.0
2013	51.81	13.95	65.82	0.8
2014	51.38	12.95	64.36	-7.1
2015	50.24	16.75	67.19	29.3
2016 Q1	13.06	4.37	17.49	12.9
2016 Q2	12.43	4.63	17.15	12.8
2016 Q3	11.77	4.92	16.78	5.8
2016 Q4	13.15	4.46	17.66	8.6
2016	50.44	18.40	69.07	9.9

Source: The Office of National Economic and Social Development Board

Note: Average Interbank Exchange Rates 34.991 Thai Baht/USD (Bank of Thailand on March 1st, 2017)

Update/Issues Related to the Construction industry in Thailand

- **Price of construction materials in Bangkok 2016-2017**

Descriptions		Unit	Price in cash (USD)			
			2016 Nov	2016 Dec	2017 Jan	2017 Feb
Ready Mixed	240 ksc, Cylinder	m ³	64.73	64.56	62.67	61.69
White Portland Cement	40 kgs / Bag	Ton	263.07	263.07	263.07	263.07
Concrete Block Standard Type	19 x 39 x 7 cm	pcs	0.19	0.19	0.19	0.19
Concrete Block: Light Weight	20 x 60 x 7.5 cm	m ³	4.00	4.00	4.00	4.00
Clay Brick	7 x 16 x 3.5 cm	pcs	0.04	0.04	0.04	0.04
Galvanize Steel Pipe BS-M	½" x 6 m x 2.6 mm	pcs	7.70	8.02	8.02	8.02

Source: Bureau of Trade and Economic Indices

Update/Issues Related to the Construction industry in Thailand

- **Price of construction materials in Bangkok 2016-2017**

Descriptions		Unit	Price in cash (USD)			
			2016 Nov	2016 Dec	2017 Jan	2017 Feb
PVC water pipe class 8.5	½" x 4 m	pcs	1.14	1.14	1.14	1.14
Round bars SR.24	6 mm x 10 m	Ton	499.17	524.90	546.81	543.95
Granite Tile Gray Colour	60 x 60 cm	m ²	15.70	15.70	15.70	15.70
Gypsum Board ceiling	120 x 240 x 9 cm	pcs	6.79	6.79	6.79	6.79
Aluminum (T-shape, White)	1" x 1" x 6 m	pcs	1.62	1.62	1.55	1.55
Glass	5 mm (Thk)	ft ²	0.41	0.41	0.41	0.41

Source: Bureau of Trade and Economic Indices

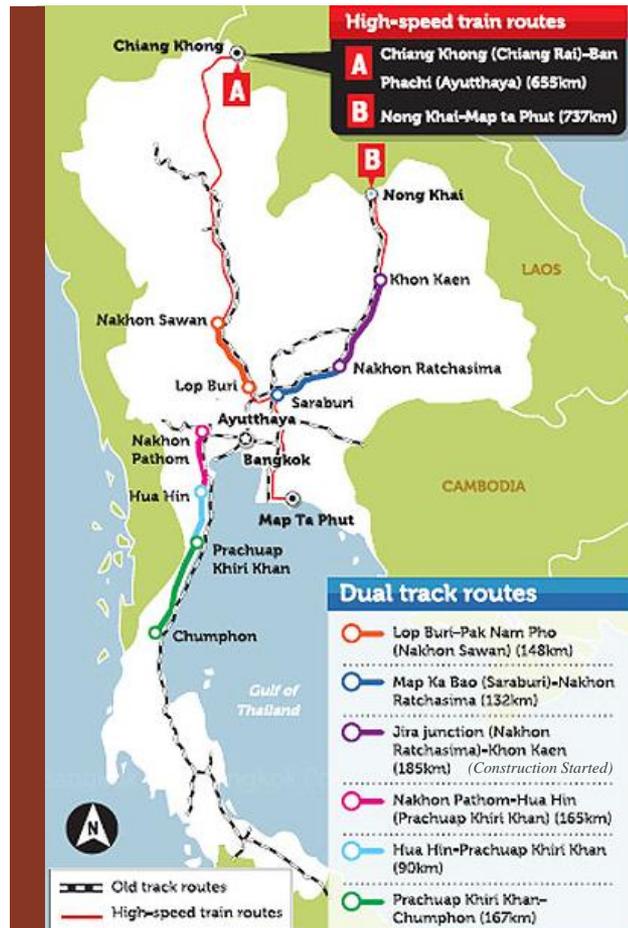
Construction projects in Thailand

Project	Agency	Stage				
		Feasibility Study	EIA	Cabinet Approval	Bidding	Construction
Motorway Pattaya-Mabtaput	Department of Highway	→	→	→	→	→
Port Improvement (A-side) Laem Chabang	Port Authority of Thailand	→	→	→	→	→
Double Track Railway - Jira to Khon Kaen	State Railway of Thailand	→	→	→	→	→
Suvannabhumi Airport Improvement - Phase 2	Airport of Thailand Plc.	→	→	→	→	→
Motorway Bangpain-Korat	Department of Highway	→	→	→	→	→
Motorway Bangyai-Kanchanaburi	Department of Highway	→	→	→	→	→
MRT - Orange Line	MRTA	→	→	→	→	→
MRT - Pink Line (Monorail)	MRTA	→	→	→	→	→
MRT - Yellow Line (Monorail)	MRTA	→	→	→	→	→
MRT - Purple Line Extension	MRTA	→	→	→		
Double Track Railway - 13 Contracts	State Railway of Thailand	→	→	→	→	
High Speed Train - Bangkok to Huahin	State Railway of Thailand	→	→			
High Speed Train - Bangkok to Rayong	State Railway of Thailand	→	→			
Thai-China Collaboration Train Development	State Railway of Thailand	→	→			
Thai-Japan Collaboration Train Development	State Railway of Thailand	→	→			

Source: Office of Transport and Traffic Policy and Planning, Ministry of Transport

Construction projects in Thailand

NEW DOUBLE TRACK RAILWAY PROJECTS



1. The Lop Buri-Pak Nam Pho route worth THB 23 billion (118 km.)
2. Mab Kaboa-Jira Junction route worth THB 28 billion (132 km.)
3. Nakhon Pathom-Hua Hin contract worth THB 19 billion (165 km.)
4. Hua Hin - Prachuap Khiri Khan route worth THB 9 billion (90 km.)
5. Prachuap Khiri Khan-Chumphon worth THB 16 billion THB (167 km.)



13 New Contracts (10 Civil + Trackworks, 3 Signaling)

Laws & Regulations

THAILAND CONSTITUTION

- On April 4th, 2017, King Maha Vajiralongkorn promulgated the draft constitution, then it becomes the 20th constitution of Thailand, and will finally make way for a general election.



PUBLIC PROCUREMENT

- On February 24th, 2017, the Cabinet has passed the Public Procurement Act, and will be in use within 180 days.
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You are all cordially invited and welcome to join



8-10 JUNE 2017

**HALL 3-4, IMPACT EXHIBITION AND
CONVENTION CENTER, BANGKOK,
THAILAND**

**THE SOUTHEAST ASIAN TRADE SHOW
FOR CONSTRUCTION AND
INFRASTRUCTURE**



THANK YOU
