



COUNTRY REPORT
BY
THAI CONTRACTORS ASSOCIATION
UNDER H.M. THE KING'S PATRONAGE

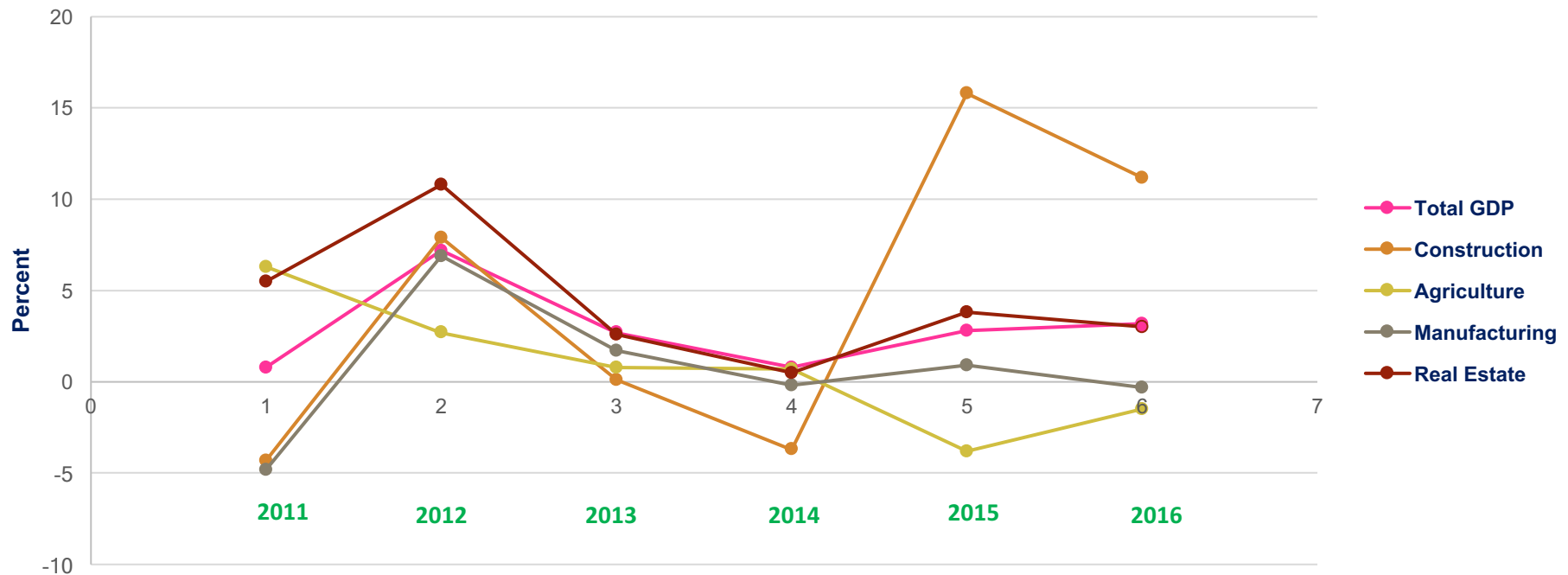
42nd ACF Council Meeting

Yangon, Myanmar

18th November 2016

Overview of the Macro economy and the Construction Industry

Growth Rate of Construction Sector and GDP Trend in 2011 - 2016



Source: The office of National Economic and Social Development Board

Update/Issues Related to the Construction industry in Thailand

- Price of construction materials in Bangkok 2015-2016

Descriptions		Unit	Price in cash (USD)			
			2016 Apr	2016 Jun	2016 Aug	2016 Oct
1. Ready Mixed	240 ksc, Cylinder	m ³	64.66 (THB2,265)	64.66 (THB2,265)	64.66 (THB2,265)	64.66 (THB2,265)
2. White Portland Cement	40 kgs / Bag	Ton	263.07 (THB9,215)	263.07 (THB9,215)	263.07 (THB9,215)	263.07 (THB9,215)
3. Concrete Block Standard Type	19 x 39 x 7 cm	pcs	0.17 (THB6.00)	0.17 (THB6.00)	0.19 (THB6.50)	0.19 (THB6.50)
4. Concrete Block: Light Weigh	20 x 60 x 7.5 cm	m ³	4.73 (THB165.75)	4.00 (THB140.00)	4.00 (THB140.00)	4.00 (THB140.00)
5. Clay Brick	7 x 16 x 3.5 cm	pcs	0.04 (THB1.57)	0.04 (THB1.57)	0.04 (THB1.47)	0.04 (THB1.47)
6. Galvanize Steel Pipe BS-M	½" x 6 m x 2.6 mm	pcs	7.69 (THB269.31)	7.36 (THB257.84)	7.20 (THB252.12)	7.03 (THB246.39)

Update/Issues Related to the Construction industry in Thailand

- Price of construction materials in Bangkok 2015-2016

Descriptions		Unit	Price in cash (USD)			
			2016 Apr	2016 Jun	2016 Aug	2016 Oct
7. PVC water pipe class 8.5	½" x 4 m	pcs	1.01 (THB35.28)	1.09 (THB38.22)	1.09 (THB38.22)	1.12 (THB39.06)
8. Round bars SR.24	6 mm x 10 m	Ton	541.46 (THB18,966.67)	522.42 (THB18,300.00)	476.75 (THB16,700.00)	482.46 (THB16,900.00)
9. Granite Tile Gray Colour	60 x 60 cm	m ²	15.70 (THB550)	15.70 (THB550)	15.70 (THB550)	15.70 (THB550)
10. Gypsum Board ceiling	120 x 240 x 9 cm	pcs	6.79 (THB238)	6.79 (THB238)	6.79 (THB238)	6.79 (THB238)
11. Aluminum (T-shape, White)	1" x 1" x 6 m	pcs	1.65 (THB57.75)	1.62 (THB56.60)	1.62 (THB56.60)	1.62 (THB56.60)
12. Glass	5 mm (Thk)	ft ²	0.41 (THB14.47)	0.41 (THB14.47)	0.41 (THB14.47)	0.41 (THB14.47)

Construction projects in Thailand

- National Policy for infrastructure projects between 2015 and 2022 include road network, railway, water transit and air transportation with budget of investment 56 billion USD.
- This will create need of workforce for engineers, technicians, and construction labors about 400,000 positions.



Road network



1

- **Pattaya - Mabtaput (East Direction)**
- 32km., 14.2 bn Baht
- All contracts signed and under construction

2

- **Bangpa-in - Korat (Northeast Direction)**
- 196km., 77.9 bn Baht
- All contracts are bidded and expect to finish in 2019

3

- **Bangyai - Kanchanaburi (West Direction)**
- 96km., 50.2 bn Baht
- Partially bidded and most are under procurement process

Rail system



	Phase I	Distance (km.)
1	Chacheongsao – Khlong Sip Kao – Kaeng Khoi	106
2	Lopburi – Paknampho	148
3	Mapkabao– Jira	132
4	Jira– Khonkaen	185
5	Nakhonpathom- Huahin	165
6	Prachuap Khiri Khan- Chumphon	167
	Total	903

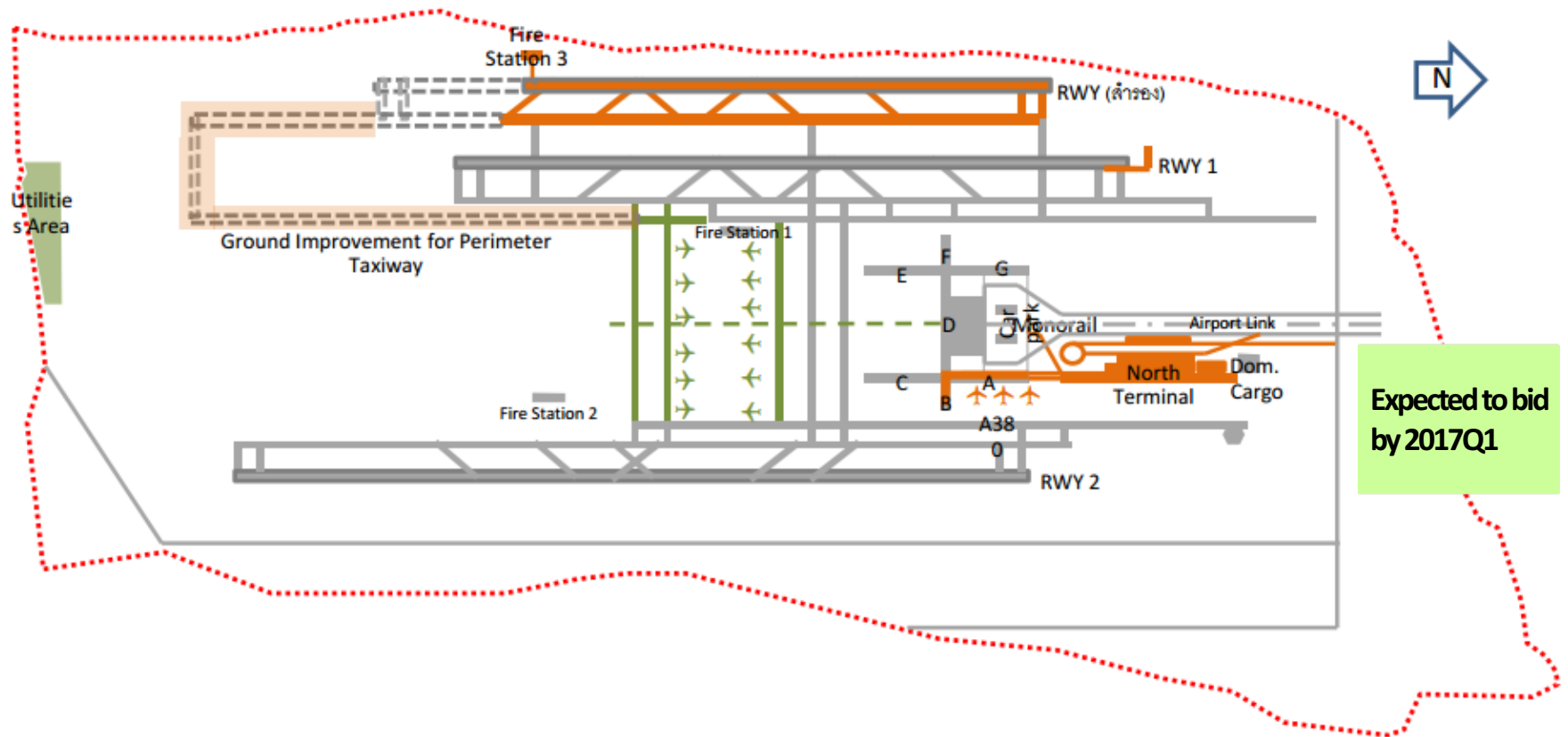
Rail system



Phase II		Distance (km.)
1	Huahin-Prachuap Khiri Khan	90
2	Paknampho-Denchai	285
3	Jira-Ubonratchathani	309
4	Khonkaen-Nongkhai	174
5	Chumpon- Suratthani	167
6	Suratthani-Hat Yai- Songkha	339
7	HatYai-Padangbesar	45
8	Denchai-Chiangmai	217
Total		1,626

Airports

- Suvannabhumi Airport's the 2nd phase



Law & regulations

- National Assembly endorses public procurement draft act on 2 July 2016
- Thai Constitutional Referendum is approved on 7 August 2016
- The classification of contractors under the new procurement act is likely to remain unchanged to standardize and avoid the unfair selection process.



THANK YOU