



**INDONESIAN CONTRACTORS ASSOCIATION**

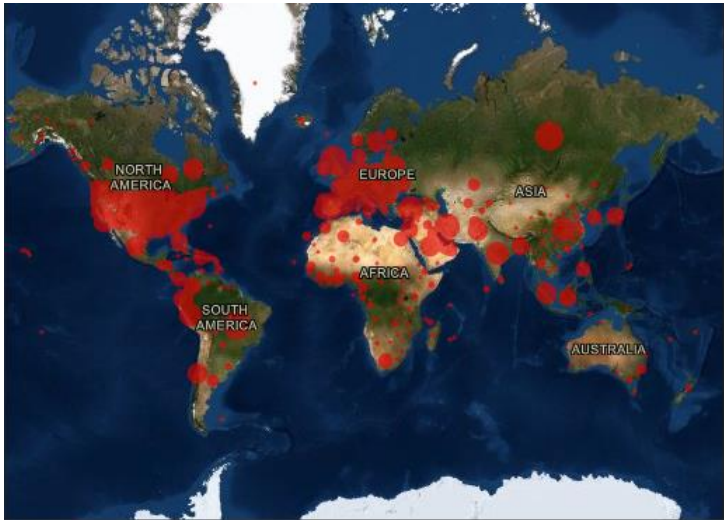


## **INDONESIAN COUNTRY REPORT 2020**

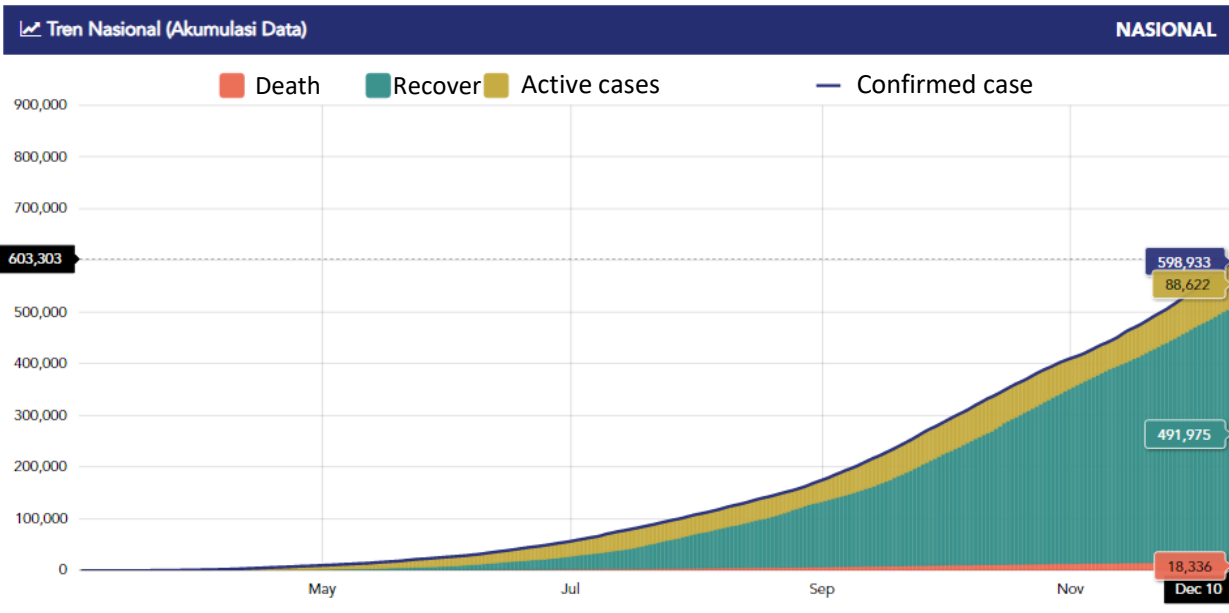
50<sup>th</sup> ACF Council Meeting  
11<sup>th</sup> Dec. 2020 – Zoom meeting



# Chronology of COVID-19



coronavirus.jhu.edu



**31 Dec 2019**  
Pneumonia-like case reported in Wuhan



**30 Jan 2020**  
WHO declares COVID-19 as a Global pandemic



**28 Feb 2020**  
First COVID-19 Case in Indonesia in Depok



**Present**  
589k Total Cases  
88k Active Cases  
18k Fatality  
Vaccine is ready in Indonesia

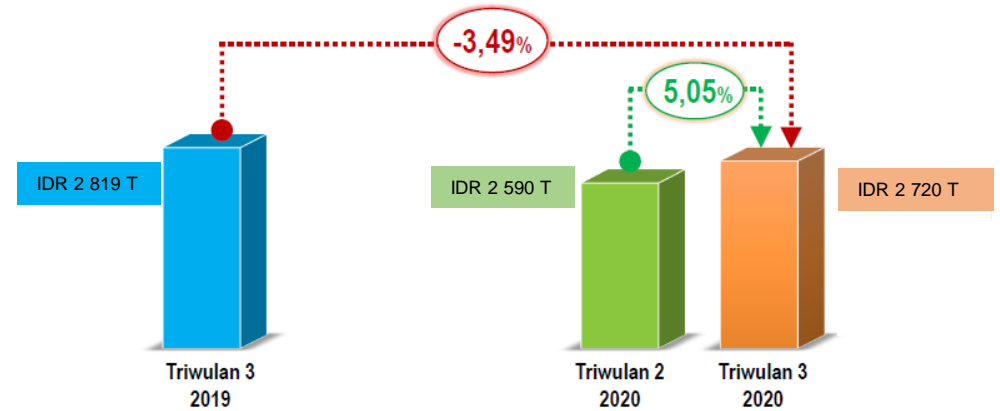


## STATE BUDGET REFOCUSING FOR COVID 19

**Total Rp3.37 T** Dialokasikan kepada: USD 238 Mil.

Rp3,14 T	Rp27,68 M	Rp106,79 M
 Kementerian Kesehatan	 Deputi Bidang Penanganan Darurat BNPB	 Deputi Bidang Logistik BNPB

## Economy of Indonesia Q3 - 2020

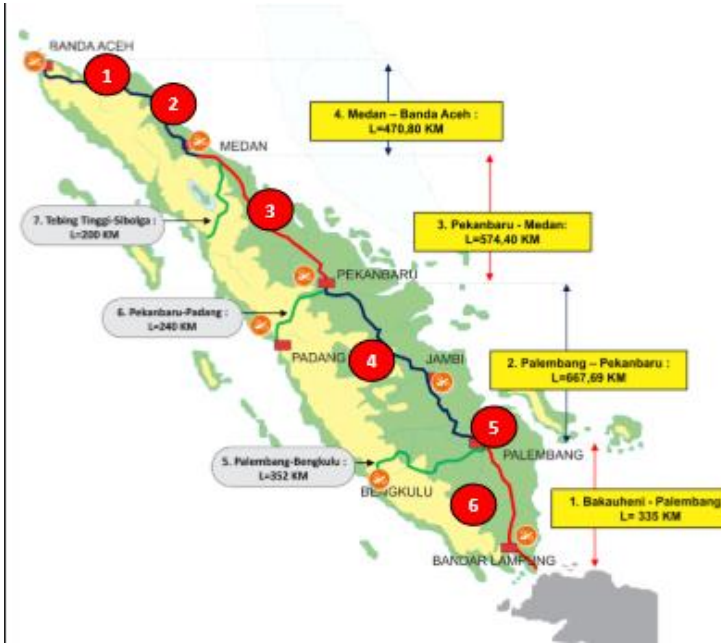


Indonesia Economic growth Q1 2020 compare to Q1 2019: -3.49%

Sector	(y-on-y)			(q-to-q)			(c-to-c)		
	Q3/20	Q2/20	Q3/19	Q3/20	Q2/20	Q3/19	Q3/20	Q2/20	Q3/19
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)
Construction	-4,52	-5,39	5,65	5,72	-7,37	4,76	-2,39	-1,26	5,75



# Construction Highlight



## Progress in Trans Sumatera

Until the end of 2020, 677 km already open for traffic  
From total Toll Road length 2700 km



Inauguration of Aceh – Sigli Toll Road Section 4 – 25 August 2020

## Progress in Trans Java

1167 km Toll Road Network already established

New Development: Solo – Yogyakarta Tollroad connected to New Yogyakarta International Airport





# Construction Highlight



## Metro Mass Rapid Transit Jakarta

Already in Operation 15,7 km – 13 stations (Elevated and Underground)

Current Development Phase IIA from HI Roundabout to Monas



Images of MRT Elevated and Underground

### Jaringan MRT Jakarta



## High Speed Rail Jakarta Bandung

142 km Railway Track with 4 Stations

80 km Elevated Structures and remaining 13 tunnels & Subgrades

Construction Progress 58% as per October 2020



## Steel

TYPE	SPECIFICATION	PRICE
Steel Bar	steel 6mm x 6mm full	IDR 26,500 (USD 1.87)
Steel Bar	steel 8 mm x 8 mm SNI	IDR 38,000 (USD 2.68)
Steel Bar	steel 10 mm x 10 mm SNI	IDR 57,600 (USD 4)
Steel Bar	steel 12 mm x 12 mm SNI	IDR 81,600 (USD 5.76)
Steel Bar	Steel 16 mmx 16 mm SNI	IDR 154,400 (USD 10.9)
steel hollow 40x40 mm	6m (2mm)	IDR 112,115 (USD 7.92)
steel hollow 50x50 mm	6m (2,5mm)	IDR 141,859 (USD 10)
steel hollow 60x60 mm	6m (3 mm)	IDR 261,700 (USD 18.5)
steel hollow 100x100 mm	6m (4,5 mm)	IDR 652,623 (USD 46.1)

## Asphalt

Type	Price
Asphalt Penetration : 60/ 70 - 155 Kg	IDR 1,650,000 (USD 116.5)
Asphalt CRS-2 Penetration - 200 Kg	IDR 800,000 (USD 54.5)
Asphalt CRS-1 Penetration - 155 Kg	IDR 950,000 (USD 67)

## Cement

Material	Unit	Price Range (USD)	
		IDR	USD
White Mortar TR30	40kg/bag	IDR 100,000	USD 7
Colored Cement	kg	IDR 13,500	USD 0.95
Portland Cement	50kg/bag	IDR 50,000	USD 3.5
Portland Cement	40kg/bag	IDR 40,000	USD 2.8





On 5 November 2020, the Government of Indonesia with the Legislatives approved

## **The Omnibus Law on Job Creation**



Aims to enhance the business climate and employment rate and ultimately for the prosperity of the people



Simplify the law and regulation on doing business such as Land Acquisition, foreign investment, building permit, labor reformation and relaxation on environment standard



Omnibus Law will amplify the opportunity for construction project through ease in doing business and land acquisition



# Investment Opportunities



No.	Project Name	Estimated Project Cost (USD Million)
Ready to Offer		
1	Patimban Access Toll Road	457
2	Gedebage – Tasikmalaya – Cilacap Toll Road	4,143
3	Semarang Harbour Toll Road	863
4	Bogor – Serpong (via Parung) Toll Road	621
5	South Sentul – West Karawang Toll Road	1,067
6	Multilane Free Flow (MLFF) Toll Road System	300
7	Sarbagikung Water Treatment Supply System (Bali)	222

No.	Project Name	Estimated Project Cost (USD Million)
Under Preparation		
1	Singkawang Airport	313
2	Baubau Airport	24
3	Badung Bali Southern Ring Road	315
4	Batam Bintan Bridge	610
5	Waste to Energy Facility in South Tangerang	126
6	Legok Nangka Regional Waste Processing Facility	253
7	Jogja Agro Park Development	451
8	Ngawi Agrotourism	2.5
9	Class A Regional General Hospital in Central Kalimantan	50

Infrastructure illustration







# INDONESIA COUNTRY REPORT

**THANK YOU**